



(Set up by an Act of Parliament)



CA. Dhiraj Kumar Khandelwal Chairman, CMI&B of ICAI



CA. (Dr.) Sanjeev Kumar Singhal Vice Chairman, CMI&B of ICAI



Chairman, CMP



CA. (DR.) Rohit Ruwatia Agarwal CA. Umesh Ramnarayan Sharma Vice Chairman, CMP

**HEALTHCARE SERVICES** 

INSUPANCE BENEFITS

# **BENEFIT SCHEMES FOR CHARTERED ACCOUNTANTS**

**COMMITTEE FOR MEMBERS IN INDUSTRY & BUSINESS** & COMMITTEE FOR MEMBERS IN PRACTICE

### **Members Benefits**

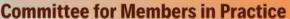
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### THE INSTITUTE OF CHARTERED ACCOUNTANTS OF INDIA

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### **Health Insurance**

New India Flexi Floater Group Mediclaim Policy

### **NEW INDIA ASSURANCE-**

It is a floater policy in which the proposer can cover self, spouse and dependent children under a single floater sum insured. Dependent parents can be covered under a separate floater sum Insured equivalent or less than the sum insured off the proposer's family.



### PROMINENT FEATURES

- Room, Boarding Expenses as provided by the hospital including nursing charges, not exceeding 1.50% of sum insured per day.
- Intensive Care Unit (ICU) / Intensive Cardiac Care Unit (ICCU) expenses, not exceeding 3% of the sum insured per day.
- Pre-hospitalization medical charges up to 30 days' period.
   Post-hospitalization medical charges up to 60 days' period.
- Ambulances services 1% of the sum insured or actual, whichever is less, subject to maximum of Rs. 2,500/-.
- Attractive No claim premium discounts during renewals for claim free years up to 20%.



### **NO HEALTH CHECK-UP**

- Age limit
   Entry age limit 65
   Upper age limit Life long
- Porting and migration from other products with continuity benefits.
- 100% coverage for pre-existing diseases (other than pre-existing critical illnesses) if the member has continuous coverage for more than 24 months.
- Dependent Parent for Max Sum Insured of Rs.10 Lakhs.

Year of
Coverage

FIRST SECOND THIRD 25% of the admissible claim amount, subject to a maximum of 25% of the sum insured

50% of the admissible claim amount, subject to a maximum of 50% of the sum insured

100% of the admissible claim amount, subject to a maximum of 100% of the sum insured

### BUY OR RENEW COVER to be added soon!



Add ons:

Cataract extension - upto 75,000 Maternity Expenses -Normal Delivery upto 50,000 C-section upto 75,000



**OPD treatment -** 2 Options: 10,000 & 20,000



Top up Policy coming soon.

Introduced a second TPA to service the policyholders - You may choose the TPA at the time of purchasing fresh policy/Renewal of your running policy for better services and process flow.



Contact Details as New India Assurance Co. Ltd.

Ms. Neha Mesharam (AM)

+91 77768 27970

meshram.neha@newindia.co.in

Mr. Minesh Prakash (SDM)

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For Further Information, Contact CMP:

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For further details, please visit https://cmpbenefits.icai.org/





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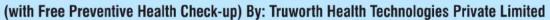
### **Committee for Members in Practice**



### Health Benefit Plan by Trueworth Wellness for Members of ICAI

(Specially curated comprehensive Health Plan for Chartered Accountants)





#### The Wellness Corner Platinum Membership

Wellness TV, Virual Group Fitness, Health & Nutrition Sessions, Assistance Rs. 750 cashback rewards for achieving healthy life milestone

### Teleconsultation (Doctors & Specialist consultations)

Unlimited Free Consultations through the App for 1+5 dependents for one year with 30+ Specialists and Super-specialists.

#### Health Check-ups Package (87 Parameters)

FREE CBC+ ESR ,thyroid Profile, Urine Routine, Blood Grouping, Diabetes Profile, Lipid Profile, Liver Profile, Kidney Profile, Vitamin Profile

### Preventive Health Checks (Pathology & Radiology)

PAN India Network, Marquee Partners like SRL, Max Labs, Tata 1MG, Healthians, Redcliffe Labs 40% + Discount on Packages, Cashback on purchases

#### Surgery Care Service (Surgery Simplified at no Extra Cost)

10% Discount on surgery procedures, concierge Service & Second Opinion, Claim Assistance

#### Financial Support for Surgeries and Other Treatment

Zero cost treatment finance, Payment to hospital within no time(-60 Min.),Pay in easy EMI of 9.12.18 months

### Home Health & Elder Care Services

20% Discount on Home Health and 15% Discount on Elder Care

#### **Covid Care Services**

20% Discount on sceduoing of RTPCR test pan India via home visit. Home isolation services-20% Discount

#### **Diet & Nutrition Consultation**

Unlimited free consultations with diet & nutrition experts through chat. Get answers on any of your diet & nutrition related queries

#### **Dental Care Services**

Free Consultation, One prophylactic cleaning and one IOPA X ray, Fix rate card for various dental procedures, 10% additional discount on Dental services & procedures.

#### **Eye Care Services**

FREE 10% Discount on eye procedures.
Free Lenskart Gold membership for
3 month, Buy one Get one offers,
Free eye check up at store & home

#### **Medicines & Wellness Stores**

Online pharmacy & store with fixed discounts-Flat 15% discount

#### **Cancer Care**

Cancer care screening and management, 25% Discount on cancer test and consultation

#### **Emergency Assistance Services**

Pan india ambulance service within 30-40 min, Fix 40% Discount

#### Women Care & Pregnancy Care Program

Comprehensive program with before and after support to help the expectant mother in this journey

For any Clarifications, Contact CMP: Mr Shivang Kharbanda: 7678664941 Email Id: cmp@icai.in

https://cmpbenefits.icai.org/truworth-wellness/

For Further Details, Contact - Dheeraj : 9829409999

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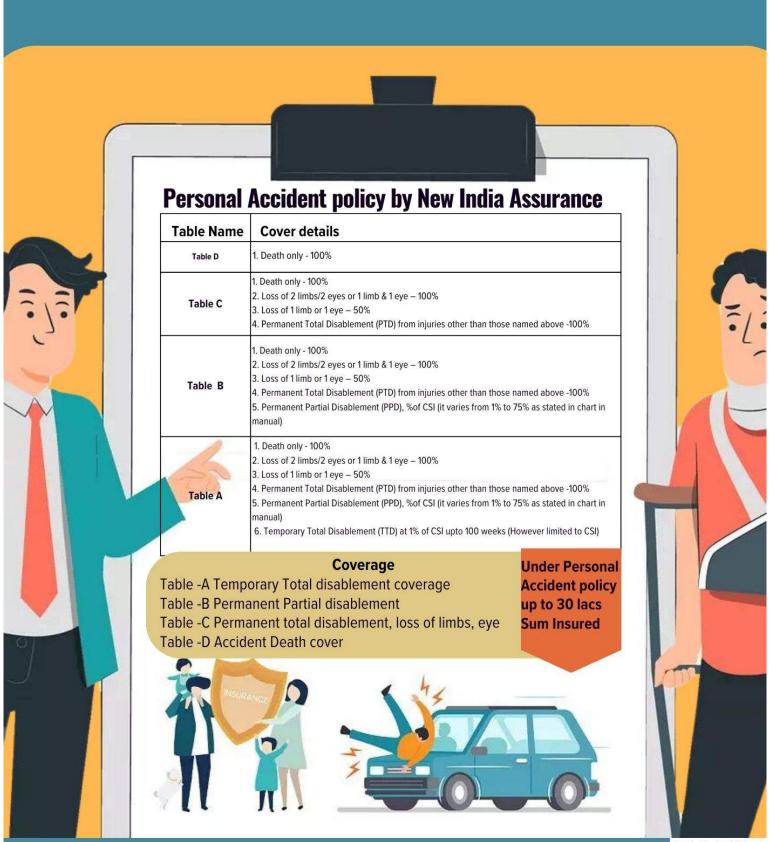




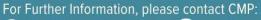
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### The Institute of Chartered Accountants of India (Set up by an Act of Parliament)



### **Committee for Members in Practice**

**GET YOUR FAMILY HOUSE HOLDER INSURANCE POLICY** WITH NEW INDIA ASSURANCE

Specially designed Policy by New India Assurance Company to protect your home against various risks/perils.

FOR THE ICAI MEMBERS





Fire & Allied Perils for building & contents



Burglary & House Breaking incl larceny and theft for contents



All risks for (Jewellery & Valuables)



Breakdown of domestic appliances like AC/Refrigerator/Washing machines etc



Breakdown of TV set



Baggage Insurance



Public liablity -Third party property damage & Bodily injury



Personal computers & Accessories



**NEW INDIA ASSURANCE** 

Contact details as New India Assurance Co. Ltd.

Mr. Satyanarayan S Vulluri

Ms. Neha Mesharam

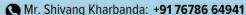
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For Further Information, Contact CMP:



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### **Committee for Members in Practice**



# MOTOR VEHICLE INSURANCE WITH NEW INDIA ASSURANCE FOR ICAI MEMBERS



- Discount on Motor OD Premium up to 85% for Private Car & Two Wheeler upto the vehicle age of 10 years and 75% for vehicles between the vehicle age of 10 to 15 years.
- 3 Other add on covers available are:
  - a. Nil Depreciation Cover
  - b. Consumable Items Cover
  - c. High Value PA Cover
  - d. Personal belongings Cover
- 2 30% Discount on following Add on of Private Cars:
  - a. Road Tax Cover
  - b. Return to Invoice Cover
  - c. No Claim Bonus Protection Cover
  - d. Engine Protect Cover
  - e. Additional Towing Charges Cover

This facility is extended to family members of CA i.e Parents, Spouse and Children and for the vehicles registered in the name of the firm in which CA is a partner.

For any Clarifications, Contact CMP: Mr Shivang Kharbanda: 7678664941 Email Id: cmp@icai.in

Ms Neha Meshram : 7776827970 Email id : meshram.neha@newindia.co.in Mr Minesh Prakash 7208079990

Email id: minesh.prakash@newindia.co.in

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### THE INSTITUTE OF CHARTERED ACCOUNTANTS OF INDIA







# PROFESSIONAL INDEMNITY INSURANCE WITH NEW INDIA ASSURANCE

### **FOR THE ICAI MEMBERS:**

The professional indemnity section covers you for awards and settlements of claims, as well as the costs incurred in investigating, defending or settling a claim made against you.

### COVERAGE

- Legal Liability falling on them as result of error & omission committed by insured while redundering professional services
- Defense cost including legal cost to defend in court of law subject to overall limit of indemnity
- Benefit of retroactive subject to continuous renewal
- Extended Reporting period of 90 days in case of cancellation or expiry
- Claim series clause
- Premium Flat rate 0.05% plus GST in comparision of open market rate of 0.5% to 1.5%





Contact Details as New India Assurance Co. Ltd.

Ms. Neha Mesharam (AM) **♦** +91 77768 27970

meshram.neha@newindia.co.in

minesh.prakash@newindia.co.in



For more information, please contact CMP

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https://cmpbenefits.icai.org/



### THE INSTITUTE OF CHARTERED ACCOUNTANTS OF INDIA

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**Committee for Members in Practice** 

# OFFICE PROTECTION SHIELD POLICY

**FOR THE ICAI MEMBERS:** 

The New India Assurance Company indemnify you against the liability as tenant of the office premises for the damages to the building and fixture & fittings



### **COVERAGE**

**We buildings:** Buildings including the landlord's fixture, fittings, boundary walls & fences.

Office Contents: Office Contents and Documents belonging to or the responsibility of the Insured for an amount not exceeding 5% of the total Sum Insured on office contents or Rs. 15,000/whichever is lower.

- Breakdown of office appliances: Unforeseen or sudden damage by electrical or mechanical breakdown
- Money Insurance: Loss of money relating to Business or Profession due to accident or misfortune.
- Fixed Glass and Sanitary Fittings: Accidental breakage of Glass or sanitary fittings
- Fidelity Guarantee: Direct pecuniary loss caused by act of fraud or dishonesty committed by any salaried person.
- Electronic Equipment Insurance: Unforeseen sudden physical loss or damage to Electronic Equipment.
- Portable Computer: Damage to portable computers belonging to insured and in personal custody of Insured, his employee or director.
- Burglary & House Breaking theft: Property Covered: Business furniture, furnishes, tenants, clothing, pedal cycle, electronic items, etc.
- Baggage: Damage to Baggage due to accident or misfortune whilst on journey.
- Liability: All sums which the Insured shall become legally liable to pay, Workmen Compensation.



Contact Details as New India Assurance Co. Ltd.

Ms. Neha Mesharam (AM)

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For more information, please contact CMP

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### **Committee for Members in Practice**



## **GROUP TERM INSURANCE** SCHEME THROUGH LIC FOR

### **ICAI MEMBERS**

(Premium at Discounted Rates)



S	.No	Particulars Particulars	Terms		
	1	Age at entry	18-64(For Membe	ers) & 18-64 years (For Spouse)	
	2	Validity period of Life Cover	One Year		
	3	Sum Assured	Rs. 10,00,00 Rs. 5,00,000/- Fo	0/- For the Members of ICAI or the Spouse of the Members of	
	4	Mode of Premium	ICAI Or	nline Premium payable	
			Age(Completed Yrs)	Total Amount Rs.	
			18-30	Rs. 630/- plus GST as applicable	
			31-35	Rs. 750/- plus GST as applicable	
		Annual Premium to be paid	36-40	Rs. 1000/- plus GST as applicable	
	5	in case of Members for the sum assured of Rs.10 lacs	41-45	Rs. 1320/- plus GST as applicable	
			46-50	Rs. 2100/- plus GST as applicable	
			51-55	Rs. 3840/- plus GST as applicable	
			56-60	Rs. 5640/- plus GST as applicable	
			61-64	Rs. 3300/- plus GST as applicable	
			18-30	Rs. 315/- plus GST as applicable	
			31-35	Rs. 380/- plus GST as applicable	
			36-40	Rs. 500/- plus GST as applicable	
	6	Annual Premium to be paid	41-45	Rs. 660/- plus GST as applicable	
	0	in case of Members for the sum assured of Rs.5 lacs	46-50	Rs. 1050/- plus GST as applicable	
			51-55	Rs. 1920/- plus GST as applicable	
			56-60	Rs. 2820/- plus GST as applicable	
			61-64	Rs. 3300/- plus GST as applicable	

AVAIL



### **Prominent Features:**

- Competitive rate of premium for Insurance.
- Annual premium payment for getting the Life Insurance coverage
- Members aged between 21 years to 64 years are eligible to join the Scheme.
- Spouse aged between 18 years to 64 years may join the
- No Health or Medical Underwriting is required at joining of the scheme.
- Life Insurance Coverage of Rs. 10 Lacs for member of
- Life Insurance Coverage of Rs. 5 Lacs for spouse.

### **Special Conditions:**

- Scheme is administered by P & GS, Delhi Division of LIC.
- The period of 1 year of coverage starts from the date of insurance coverage given to member.
- Entry to the Scheme is valid duly on confirmation by LIC/ICAL
- The decision of LIC will be final in all cases of Insurance Coverage and ICAI will not bear any responsibility for the same.

Members may avail the Term Insurance Scheme through: https://cmpbenefits.icai.org/lic-term-insurance/

For any Clarifications, Contact CMP: Mr Krishna Jee: 90158 45015 Email Id: cmp@icai.in

**Brach Manager LIC of India** P &GS Departmental, Delhi Divisional Office-I, 6th Floor, Jeevan Prakash 25, K.G. Marg, New Delhi- 110001

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### **Committee for Members in Practice**



# GROUP TERM INSURANCE SCHEME

(GROUP POORNA SURAKSHA)
THROUGH HDFC LIFE
For The Members of ICAI



### **Salient Features:**

- Competitive rate of Premium
- ⇒ Flexibility to pay premium in Single, Regular or Limited Premium Mode
- ⇒ Members aged between 18 years to 60 years are eligible to join the scheme & have a cover available upto max age of 80 years.
- Members can be included in the same policy & opt for enhanced cover.
- Term Insurance cover available from 50 lakhs to 10 crores depending on Annual Income Level & Age Bracket.

### **Easy Underwriting- Higher Video MER Limits**

Age(in Years)	Video MER Limits* (for Annual Income >=7 L)	Video MER Limits* (for Annual Income = 5L & <7 L)
Uo to 35	2Cr	1 Cr
36-40	1.50 Cr	75 L
41-45	75 L	50 L
46-55	50 L	50 L
>55	Physical Medicals	Physical Medicals

### **Option to choose Higher Sum Insured**

Age(in Years)	Sum Assured(Multiple of Annual Income)
18-35	25
36-40	20
41-45	15
46-50	12
51-55	10
55-60	5

Members may avail the Term Insurance Scheme through: <a href="https://gps.hdfclife.com/registration/">https://gps.hdfclife.com/registration/</a>

For any Clarifications, Contact CMP: Mr Shivang Kharbanda: 7678664941 Email Id: cmp@icai.in For Further Details, Urvashi: 9811574552 Rajesh Srinivasan: 9820016235 Keep Follow us on: @@cmpicai







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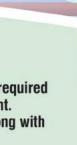


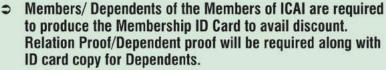


# DISCOUNTED DIAGNOSTIC & RELATED HEALTHCARE TESTS

By Dr. Lal PathLabs For The ICAI **Members And Their Dependents** 







Members/Dependents of the Members of ICAI are also requested to furnish the Client Code & Client name as appended below:

Client Code	Client Name	Mode of Payment	Offered Rate	Beneficiary
C004290038	ICAI	Cash	20% discount on listed Investigations & LPL MRP on unlisted Investigations	Members & Dependents

List of Labs in Delhi NCR is available at: https://resource.cdn.icai.org/61892cmp50308dncrlab.pdf

List of Labs in Pan India is available at: https://resource.cdn.icai.org/61893cmp50308panindia.pdf

For Appointment, Kindly contact at the customer care team at: 011-44231234 Email ID: sharma.jitendra@lalpathlabs.com For any Clarifications, Contact CMP: Mr Shivang Kharbanda: 7678664941 Email Id: cmp@icai.in

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# Discounted Health Care Services

Medanta for the Members of ICAI & their dependents

- Members of ICAI can avail discount on healthcare services by Showing their Membership ID Card. Incase of a dependent family member, the Membership ID Card of the member & the Govt. ID card (like Election ID Card, Passport etc of the dependent will be required).
- This Scheme will cover the members of ICAI including the dependant family members i.e Father, Mother, Spouse & Children upto the age of 25 years.



- OPD Consultations: On Prevailing Hospital tariffs
- OPD Laboratory & Radiology Test: On Prevailing Hospital tariffs
- All IPD Services: On Prevailing Hospital tariffs
- Medanta Preventive Health Checkup Packages: On Prevailing Hospital tariffs

# **IEDANTA**

### SERVICES WILL BE AVAILABLE AT THE FOLLOWING

- 1) Medanta The Medicity, Sector 38, Gurgaon, Haryana- 122001, India
- 2) Medanta Mediclinic, E-18 Defence Colony, New Delhi, 110024, India.
- 3) Medanta Mediclinic Cybercity, UG Floor, Building Number 10C, DLF Cyber City, Phase II, Gurgaon 122002, Haryana, India



For any query please Connect: Mr. Mohammad Adil Ph.: +919911525085

E-mail: mohammad.adil@medant.org

For more information Contact CMP : Email Id: <a href="mailto:cmp@icai.in">cmp@icai.in</a>
Website : <a href="mailto:https://cmpbenefits.icai.org/">https://cmpbenefits.icai.org/</a>

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### **Committee for Members in Practice**



## ARRANGEMENT OF DISCOUNTED HEALTHCARE SERVICES

By Max Healthcare For The Members, Students & Employees Of ICAI & Their Dependents



### **OFFER 1**

Max Standard Package
20% Discount on Standard
Preventive Health Packages (PHP)

### **OFFER 3**

Eye & Dental Procedures

10% Discount on procedures

### **OFFER 2**

Out Patient Diagnostic Services

20% Discount on Investigations,
Diagnostics and 20% on Consultations.

### OFFER 4

Hospitalization Services/Emergency Services

10% (Applicable on Room Rent,
Investigations and Diagnostics(Only
Applicable for NON TPA cases)

### **OFFER 5**

Home Sample Collection

10% Discount on Home
Sample Collection

### Services will be available at Max Healthcare Locations are given below:

Lists of Max Health Care Locations: https://resource.cdn.icai.org/68518cmp54851.pdf

Detailed discounted services offered by Max Health Care are available at: https://icai.org/post/cmp-max-healthcare

For Appointment,
Kindly contact at 8860444888
For escalation connect with
Ms. RAKHI GARG: 9717008147
Email id: rakhi.garg@maxhealthcare.com

For any Clarifications, Contact CMP: Mr Shivang Kharband: 7678664941 E-Mail Id: cmp@icai.in

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### **Committee for Members in Practice**



# ARRANGEMENT OF DISCOUNTED HEALTHCARE SERVICES

By Fortis For The Members, Students & Employees Of ICAI & Their Dependents



### **OFFERS AT FORTIS HEALTH CARE**

### **OFFER 1**

### **Max Standard Package**

20% Discount on Standard Preventive Health Packages (PHP)

### **OFFER 3**

### **Out Patient Diagnostic**

15% Discount on In- House investigations. No discounts shall be applicable on outsourced service

### **OFFER 2**

### Health Check-up(Preventive Health Check)

15% Discount on Fortis standard preventive health check-up packages

### **OFFER 4**

### In Patient Department(IPD)

10% (Applicable on Cash basis only, Excludes Drug, Consumable, Implants & Packages)

- Members, Students & Employees of ICAI can avail discount on healthcare services by showing their Membership/Enrollment letter issues to the Students from ICAI/Employee ID card.
- In case of a dependent family member, the Membership/Enrollment letter is issued to the Students from ICAI/Employer ID card & Govt. ID Card(i.e PAN Card, Election ID Card, Passport, etc) of the dependent will be required.

Services will be available at Fortis Healthcare Locations: <a href="https://resource.cdn.icai.org/76968cmp61981.pdf">https://resource.cdn.icai.org/76968cmp61981.pdf</a>

For escalations connect: MR. MILIND Phone No: 9821830361
E-mail Id: milind@fortishealthcare.com

For any Clarifications, Contact CMP: Mr Shivang Kharband: 7678664941 E-mail Id: cmp@icai.in



SCAN TO AVAIL





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## **Exclusive offer on Audit software** 'AnyAudit' for members of ICAI

### Benefits of Program:

- Transfrom your firm into a truly paperless and automated organisation with AnyAudit, comprehensive ERP like software for auditors
- Perform any type of assignment, including Statutory Audit, Limited Review, Internal Audit, Tax Audit, Bank Audit, **GST Audit, Certifications and Consultancy**
- Features like ICFR, Sampling and Data Analytics, Automated Audit Worklows, Audit Documentation, Generation of financials and Workflow Management transform your firm to a process driven style of execution
- Generate full Audit documentation at a click of button in real time
- Inbuilt features for Time, Task and Cost Management
- Free license for upto three users and six assignments in AnyAudit Basic
- 60% discount offered this year on paid licenses, training and implementation of AnyAudit Basic and AnyAudit Pro
- Register your firm today at : www.anyaudit.in/ca

For any Clarifications, Contact CMP: Mr Shivang Kharbanda: +91 7678664941 Website Id: cmp@icai.in

For more details: Mr. Ritesh Joshi Email ID: contact@anyaudit.in

Contact: +91 8185 000 888

SCAN TO avail





(Set up by an Act of Parliament)

### **Committee for Members in Practice**



# Access to NeSL

(National E Governance Services Ltd.)

IU for Audit

(An information Utility registered with IBBI)



Full access to the Information of IU in respect of Client Company as reported by their Creditors with the consent of the corporate debtor.

- NeSL Information Utility(IU) can be used as additional tool for external confirmations.
- External confirmations are required as per the requirements of SA 505 Auditors should seek external confirmations directly from the third parties (the confirming parties)
- Information on all the creditors of the Corporate available at one place. Some information on operational creditors also may be available.
- Saves time and a resource for Auditors
- Improves the corporate Governance on the corporate

- Objective of IU to enable undisrupted information to be aggregated with it, and utilised in short time during the insolvency process.
- Under the provision of the insolvency and bankruptcy sode,2016To address information asymmetry between various parties to the debt.
- Client loging in www.nesl .co.in create account. Send authority letter to register the company
- Separate Login for Auditors www.nesl.co.in(Once the Customer gives consent CFR is generated then the Auditor logs in and view or download).

(Using the NeSL data is, for the present, intended to help strengthen the Audit Process and is not intended to substitute confirmation procedure under SA 505) **Process for Accessing the Information** 

Auditor can obtain digital audit evidence by

Auditors accessing the information sitting with the clients,logging in to NeSL Portal Auditor logging in after getting consent of the customer

The client ca create additional log in, using it's primary log in, in the name of the auditor.

For any Clarifications, Contact CMP: Mr Shivang Kharbanda : 7678664941 Mail Id: cmp@icai.in Contact: 18005992345

Email id: helpdesk@nesl.co.in

https://cmpbenefits.icai.org/nesl-iu-for-audit/

Keep Follow us on : 💢 @cmpicai

SCAN TO AVAIL



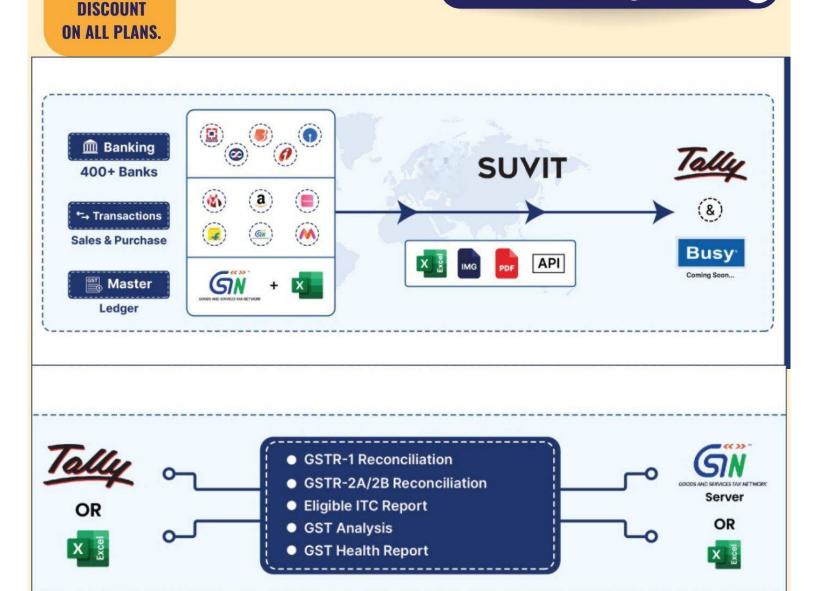


### The Institute of Chartered Accountants of India (Set up by an Act of Parliament)



**Committee for Members in Practice** 



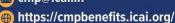
















(Set up by an Act of Parliament)





# ACCESS TO PROBE42 **PLATFORM**

**SPECIAL OFFER FOR ICAI MEMBERS** 

(FREE ACCESS TO INFORMATION FOR FIRST 7 COMPANIES)

17 Lakhs Indian Corporates

743+ Information Sources

- Valuation
- ROC Search Report
- Transfer Pricing
- Monitor and Consulting
- Debt Syndicating
- Business Development
- Pricing beyond access to seven companies



Providing information on about private companies and LLP s in India from over wide range of information (including MCA, Courts, NCLT, GST, etc.)

MCA

- Credit Bureaus
- Company Financials
- Credit Ratings
- Court Case NCLT
- GST and more

# of Companies	Price/Credit (Post GST)
1	499
2-9	449
10-99	359
100-1000	329

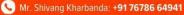
For further details, contact: O Darshan: +91 99726 81818 O help@probe42.in





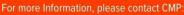


https://cmpbenefits.icai.org/



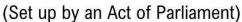
cmp@icai.in















CLOUD BASED ECOSYSTEM OF BUSINESS ACCOUNTING SOFTWARE

FOR ICAI MEMBERS AT A DISCOUNTED RATES BY ANKPAL TECHNOLOGIES PVT LTD.

Cloud- Based Accounting Software configured as per Indian Laws. Enable Chartered Accountants to Manage their accounts and helps in Compliance with GST, TDS, Payroll to record days to transaction like Purchase, Sales, Payment Receipts, Expenses (Mobile Application with Limited Features also available)



### Features of the Accounting Software

- Dashboard for CA/Professionals- Manage Tasks and Compliances
- Document Management Systems- Go paperless and add value by the way of Digital Audit
- Inbuilt Payroll Facility-Import payroll file from any Payroll Software
- Real Time GST Working
- Branch Management-Manage Multi Branch as per the requirement under GST
- Reports & Register- Various informative data for Auditing and Analysis\
- User Dashboard & User Management

Discount Offered to CA Members in Practice					
Features/Package	Samanvay	Shuruat	Samridhi		
Suitable Enterprise	Auditor Version	Single Package	Outsourcing Module		
Package Price	Free	10,000	40,000		
Offer Price	Free	5,000	25,000		
Renewable Price	Free	5,000	25,000		
No. of Users	1	4	10		
No. of Company	1	2	Unlimited		
No. of Branches	1	3	Unlimited		
No. of Products/Services	500	3000 (Only Services)	Unlimited		
Max Invoices (Sales+Purchase VC)	1000	10,000	7,00,000		
Invoice Package (3000 Invoices)	NA	1,000	2,000		

For Further details, please contact: info@ankpal.com

+91 63588 58915 www.ankpal.com









(Set up by the Act of Parliament)

### Committee for Members in Practice



### **FYN ONE**

### Billing and Accounting

### **App for Bharat**

From the house of Fynamics, an approved GST Suvidha Provider





#### SIMPLE

- Next gen UI with AI embedded
- Automated ledger creation
- Auto suggestions and notifications



#### COLLABORATIVE

- Unlimited business profiles
- Unlimited Users
- Extend access easily to your team members
- Module wise & Client wise permissions



### COMPLIANCE DRIVEN

- Realtime taxpayer GSTIN auto fills & validations
- 1 click E-invoice & E-way bill generation
- Easy GST returns filing
- Seamless 2B reconciliation



Billing & E-invoicing





Income & Collections



Accounting & Tax Compliance



**Unlimited Profiles** 



Avail now



**Exclusively for** ICAI members under CMP benefits



+91 9663355662



support@fynone.com



www.fynone.com





### **BILLING SOFTWARE**

### FOR THE MEMBERS OF ICAI BY MY BILL BOOK

Mybillbook is a billing software for SMBs.

Business accounting Reports	Generate 20+ business accounting reports using this offline accounting software for small businesses & keep a regular check on your business health. These business reports will help you get an overview of your business in simplified charts & make strategic business decisions to boost your business growth rapidly.
GSTR Report	File your GST returns accurately using GSTR reports like GSTR 1, GSTR 2 and GSTR 3B generated from this free accounting software. This smart bookkeeping software prepares these insights/reports using the accounting transactions recorded & helps you file your GST returns accurately.
Billing and Invoicing	Make professional GST & non-GST bills & invoices using this small business accounting software, customise it according to your needs & share them with your customers in just 3 clicks. This will help you keep track of account receivables & maintain cash flow for your business.
Multi-user functionality	Add your staff like salesman, delivery boys, stock managers, etc. & give them access to certain features that will help you track multiple transactions with this online accounting software. These staff members can make data entry from their mobile phones & you can track their activities in real-time.
All accounting accurately	Do all accounting transactions like creating professional bills, recording sales, purchases & expenses, keeping track of inventory, etc., accurately using this free accounting software. It helps in smart bookkeeping, maintaining business records & analysing business performance regularly.

### **Diamond Plan** Manage upto 1 Business Manage upto 1 User



- · Access to Android, IOS & Web Apps
- SMS Marketing

### **Platinum Plan**

Manage upto 2 Businesses Manage upto 3 Users

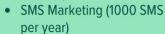


- · Access to Android, IOS & Web Apps, Offline Desktop App (works with & without internet)
- SMS Marketing
- · e-way Bills Upto 50 (Per year)
- · Staff Attendance & Payroll
- Godown Management
- WhatsApp Reminder Alerts

### **Enterprise Plan**

Mange as per Require Businesses Manage as per Required Users





- Unlimited e-way Bills
- Staff Attendance & Payroll
- Loyalty & Rewards
- **Automated Billing**
- Generate e-invoices
- WhatsApp Alerts
- Generate & Print Barcodes (A4 only)

Godown Management

- **Custom Invoice Theme**
- POS billing (Only on Desktop App-Win8.1 & above)
- Create your Online Store
- Data Export to Tally





**Get in touch** 

support@flobiz.in

+91 74004 17400

For Further Information, Contact CMP:



cmp@icai.in

+91 76786 64941 https://cmpbenefits.icai.org/







(Set up by an act of Parliament)

### **Committee of Members in Practice**



### Digital Business Communication Solutions by Click2Confirm

Unlock a new era of seamless communication!

Say goodbye to cumbersome paperwork and hello to efficiency with a cloud-based responsive communication tool.



### A DIGITAL APPLICATION TO COMMUNICATE WITH

### **Vendors**

- ✓ Balance confirmations
- √ Account reconciliation
- ✓ Master data validation
- ✓ MSME identification
- ✓ GST reco. follow-ups
- ✓ PAN & GSTIN verification
- ✓ Policy announcements and mass communication

### Customers

- ✓ Balance confirmations
- ✓ Account reconciliation
- ✓ Collection management
- ✓ Master data validation
- ✓ PAN & GSTN verification
- ✓ Policy announcements and mass communication

### **Employees**

- ✓ Balance confirmations
- ✓ Policy announcements
- ✓ Asset's confirmations
- ✓ Opinion formulation
- ✓ Master data validation
- ✓ Information gathering and mass communication

Experience the power of Click2Confirm today!

Special 50% discount for ICAI Members





info@click2confirm.com



+91 8595151521 / +91 120 3131251

In case of any query contact: cmp@icai.in

# ICAI

### The Institute of Chartered Accountants of India

(Set up by an Act of Parliament)





### Income Tax, TDS, Audit, CMA, GST Software

By Electrocom Software Pvt. Ltd.

### **Simplifying Taxation**

Package	Beginner	PRO	PRO Plus	Business
Product	EASYOFFICE	EASYOFFICE	EASYOFFICE EASYGST	EASYOFFICE EASYGST EASYACC
Software Modules	Income Tax TDS Audit CMA	Income Tax TDS Audit CMA	All features of PRO + GST Return filing Software	All features of PRO Plus + Account, Inventory & Invoicing Software
MRP	5900	14000	22,000	33,000
Special	Discount 100%	Discount 65%	Discount 65%	Discount 65%
Offer Price	Free* Max: 10 Assessee	Rs. 4,900 + Tax Unlimited Assessee	Rs. 7,700 + Tax Unlimited Assessee	Rs. 11,550 + Tax Unlimited Assessee

Audit e-filing & Balance Sheet Preparation

AUDIT

TDS

TDS / TCS Return filling with Correction module

ITR-1 to 7 & ITR U AIS / TIS/ 26AS/ JSON Import INCOME

CMA DATA

CMA Report with FM tools

GST Return filing with Reconciliation & Reports

**GST** 

ACCOUNT E-INVOICE INVENTORY

Account Management with Easy User Interface

Special 65% Discount

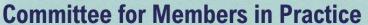
SCAN TO AVAIL



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## GST COMPLIANCE SOFTWARE

**FOR THE MEMBERS OF ICAL** 

BY BILL MANTRA



### **Problem We Face**

- Rejection of ITC: Supplier not paying tax, filing return buyer credit will be disallowed
- Interest and Penalty Cost: Cancellation of Registration, Non-Compliance, Non-Payment of Tax by supplier leads to interest and Penalty by Buyer
- Borrower NPA: No regular review of Operational Score leads to Large Scale Sudden NPA in Financial Market
- Post facto Cancellation of **Registration:** Non-Compliance lead to cancellation of Registration from back date, results in rejection of entire credit claimed by Buyers.
- · Operational Due Diligence: Besides Financial Due Diligence through CIBIL Score. No mechanism to check operational activeness of Supplier/Borrower



### **Solution by GST Radar**

- · Check Vendor's Compliance Status within 2 seconds
- · Scrub from 1.4 Cr Assesseebase on Real Time
- Savings in Working Capital Blockage & Resource Cost
- Safeguard against Interest & Penalty
- Easy to use in Five Steps No training & Pay Per Use



### **Steps to Access GST Compliance Radar Score**

- Register
- Wallet purchase
- Upload for Scan
- Download Report
- · Review for Decision

### **Invoice Feature**

- GST based client On Boarding
- Normal Invoice
- Excel Upload
- Item Master creations
- Download Invoice PDF
- E-Way Bill Generation
- 100% Digital and Quick Process

### **GST Compliance Radar Features**

- Review Of GST Compliance by Assessee
- Track Of GSTR-1/3B
- Status Of Annual Return GSTR-9
- Fast Innovative Ready to Use Solution
  Real Time Access to GST Data
- · Ability To Handle Multiple GST No's.
- Vendor GST Compliance Score

**Special Pricing for Chartered Accountant**  On Board Incentive

Scrubbing Charges

On Registration ₹ 1000 Complementary Wallet

Balance

For Min Recharge Amount of ₹ 2000 You Can scrub 2500 GSTIN

(Per scrub charges - 80 paise for CA instead of ₹2 for normal users)

@cmpicai

To Avail Special Offer, please visit: https://avantis.co.in/ca/registration/

For any further details, please contact:

helpdesk@billmanta.com +91 98910 05210

Mr. Shivang Kharbanda cmp@icai.in

For Further Information, Contact CMP:

+91 76786 64941 https://cmpbenefits.icai.org/





### The Institute of Chartered Accountants of India (Set up by an Act of Parliament) **Committee for Members in Practice**





# GST SOFTWARE

FOR THE MEMBERS OF ICAL



### **FEATURES OF SPEQTA GST SOFTWARE:**

- Compare filed GSTR-3B Vs GSTR-1 for a F.Y. in just a single click.
- Compare Tax paid as per GSTR-3B Vs Tax payable in GSTR-1 & Tax as per Books
- Month wise ITC availed in GSTR-3B Vs ITC available in GSTR-2A
- Cash Ledger/ Credit Ledger/ Liability Ledge in a single click
- Challan Deposit Summary Report for F.Y.

- Interest and Late Fees paid Report
- **GSTS-1** Rate wise Report
- **GSTS-1** Customer wise Report
- **GSTR-2A Supplier wise Report**
- Interest & Late Fees Paid Report
- ITC Claimed Vs ITC Utilized Report
- Supplier Wise GSTR-2A Report
- **Customer WiseGSTR-1 Report**
- Many More Reports useful for GST Auditors



### **OFFERS AND DEALS:**

DESCRIPTION	REGULAR PRICING	DISCOUNT OFFER FOR CA FIRMS
Start-up Edition (Upto 20 GSTIN)	₹ 5,500/- + GST	100% Discount
Gold Edition (Upto 100 GSTIN)	₹ 7,500/- + GST	70% Discount i.e. ₹ 2,250/- + GST
Platinum Edition (Unlimited GSTIN)	₹ 1,100/- + GST	70% Discount i.e. ₹ 3,300/- + GST
Additional per LAN PC	₹1,000/- + GST	70% Discount i.e. ₹ 300/- + GST



For further details, contact CA Nitin Singh:

+91 7068777007 +91 9120777007

For further details, please visit: https://cmpbenefits.icai.org/

For any clarification, please contact CMP:









# Committee for Members in Practice The Institute of Chartered Accountants of India



(Set up by an Act of Parliament)

# **GST & TDS SOFTWARE**

# For ICAI Members at Discounted Rates

with free filing options
By KDK Software

### **GST SOFTWARE**

(One Year Subscription with 100 Filings) - Thereafter Pack of 250 returns at Rs. 1800 GST Software is cloud GST filing Software. It helps in scaling-up the practice

- Preparation of Monthly (1/3B) & Annual(9/9C) GST Returns
- Auto-generated Return Register- Client wise, Monty Wise and Return Wise
  - Supplier wise
  - Invoice Wise Reco
- Auto preparation of GSTR 3B
- View Comparison Report of ITC like Excess of 3B over 2B, Books over 2B, 3B over 2A, 2A/2B
- Cloud Software with Work Anytime Anywhere facility

# Express TDS SOFTWARE

(One Year Subscription with 100 Filings)- Thereafter Pack of 100 returns at RS. 1800

### ExpressTDS is a cloud software for TDS Return Filing. It prepares TDS returns 2X faster

- Verify Bulk PAN in single click
- Easy Challan to transaction mapping
- List of unconsumed challan
- Error free JAVA-less FUV validation
- · No more CSI file download
- Download Conso file from ExpressTDS only
- Detailed TDS Computation
- No training required





Contact: 9314517671

For GST: https://icai.expressgst.com

For TDS: https://icai.expresstds.com

For XBRL: info@kdksoftware.com

For Further Information, please contact CMP:

Nr. Shivang Kharbanda +91 76786 64941

cmp@icai.in

https://cmpbenefits.icai.org/



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# Microsoft

# Arrangement with Microsoft for the Members of ICAI

### Features:



Seamless Collaboration



**Robust Data Security** 



**Efficient Document Management** 



**Increased Mobility and Flexibility** 



**Enhanced Productivity** 



**Improved Cost Savings** 



### Unleash your Practice with Microsoft 365 at Unmatched Prices With:

M365 BUSINESS Basic \* M365 Business Standard

For any Clarifications, Contact CMP: Mr Shivang Kharbanda: 7678664941 Email Id: cmp@icai.in

https://cmpbenefits.icai.org/microsoft-365/

For Further Details, Email Id: pms.helpdesk@icai.in Mr. Surya Prakash: 9549257492

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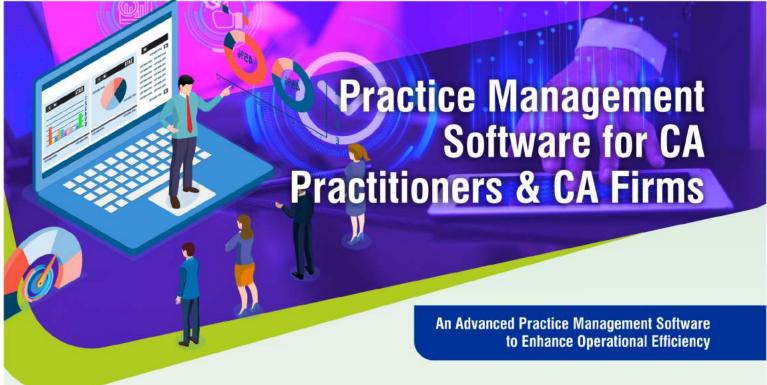




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8600+ CA. Practitioners and CA Firms using the Practice Management Software Practice Management Software for CA Practitioners & CA Firms to help the Members and Firms to serve their clients and manage day to day activities. It includes Jobs and Billing, Capacity Planning, Documentation, Centralised Client Database, Time Sheets and other useful features that gives Technology advantages to all Firms.

### **Practice Management Software Features:**



**Task Management Module** 



**Document Management Module** 



**Account Management Module** 



**Client Management Module** 



**Communication Management** 



Module Employee Management Module

For any Clarifications, Contact CMP: Mr Shivang Kharbanda: 7678664941 Email Id: cmp@icai.in

https://cmpbenefits.icai.org/video-conferencing-my-meet-io/

For Further Details, Contact: pms.helpdesk@icai.in

Help desk no: 9772289444 Keep Follow us on : 💥 @cmpicai







### The Institute of Chartered Accountants of India (Set up by an Act of Parliament) **Committee for Members in Practice**



# **QUICK HEAL ANTIVIRUS** SOFTWARE

Quick Heal Antivirus Software protects the laptops and desktops and provides protection against all kinds of Internet or network-based threats. Upon installation, it acts as a shield against viruses, worms, trojans, spywares and other malicious threats.

### CONTACT:

Mr. Rajiv Bhatt

+91 97641 43143

rajeev.waybhat@quickheal.com

### CORE **PROTECTION**

Antivirus, Total Ransomware Protection, AntiSpyWare, Antimalware, Ant Rootkit, Firewall, intrusion Detection & Intrusion Prevention.

### **OFFERS AND DEALS**



#### **PRODUCT**

Discounted Offer to ICAI Members and Students (IN INR)



### **QUICK HEAL TOTAL SECURITY**

Rs. 1200/- plus GST

for 3 years





Ms. Namrata Singh +91 73516 92711

To avail Coupon code, kindly contact







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# RazorpayX Payroll and Banking Plus for Chartered Accountants

Razorpay X simplifies your Business Finance, so that you can focus on things that matter to you- like Growing your Practice or delivering a stellar client experience.



**Automate Payroll** 

One Click salary transfer & contractor payments, Automate compliance payments and more

**Easy Accounting Integrations** 

Connect with Zoho Books, Tally & QuickBooks (SAP S/4HANA, MS Dynamics-coming soon)

**Dedicated CA Portal** 

Get self-service access to your clients' account- no more back & forth for reports & statements!

Razorpay X Forex

Bring FDI to India- At no extra cost, provide a premium & faster service to your clients

**Seamless Vendor Payments** 

Simplify forward invoices to us & make them ready for 1-click pay, including TDS & bookkeeping

**Full Tax Suite** 

Pay TDS,GST & Advance Tax from a single platform

RazorpayX Corporate Card

Collateral-free Corporate credit of up to Rs. 2 Cr limit for recurring & international expenses.

**Multi User Experience** 

Add unlimited users to your account with limited access & setup approval workflows

Offers for Chartered Accountants

Get Lifetime **FREE** Razorpay X Payroll Pro\* & payments via dashboard!



For more Information, please contact CMP:

Mr. Shivang Kharbanda: +91 76786 64941

To avail RazorpayX Payroll and Banking Offers please visit:

htttps://www.razorpay.com/x/special-offers-chartered-accountants



For any other details email us at:

rzpx-ca-partner@razorpay.com

### ONLINE GST SOFTWARE

For ICAI Members at Discounted Rates by **SAG Infotech Pvt. Ltd.** 



	Online GST Software					
Variant	Online GST E-Filing	Online All In One GST	Online GST e-Invoice	Online GST e-Way Bill		
Employee Login	3	3	3	3		
Hosting Space	5GB	5GB	5GB	5GB		
Bandwidth	5GB	5GB	5GB	5GB		
MRP	7000* INR	10000* INR	7000* INR	7000* INR		
2 Years MRP	14000* INR	20000* INR	14000* INR	14000* INR		
For CMP Members (2 Years)	7000* INR	10000* INR	7000* INR	7000* INR		

<sup>\*</sup> Note: This is only for subdomain updation price, Domain (.in, .com and .co.in) cost will be minimum INR 1000.00 + GST subject to availability within INR 1000.00 Add-on Services Applicable as per requirement.

### Online GEN GST Software for All Compliance

Various GST Forms Filing Facility: GSTR-1, GSTR-3B, 9 & 9C, CMP-08, GSTR-4, GSTR-9C etc.

Match-Mismatch Report Available

Reconciliation of GSTR 2A & 2B with Book and Portal Data

Reconciliation of GSTR-3B with GSTR-1

Credit / Liability / Cash Register Facility

Errors Identification Facility

Database Backup

Import Via Excel Utility Available

Validation of JSON Facility Available

Various Summarised Report Available

E-Invoice and E-Waybill Module with Add-on Facility

For Further Details Please Contact : info@saginfotech.com Phone : 0141-4072000 | Support - 6, GST Support - 5 Website : https://saginfotech.com



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# Simplify PRACTICE MANAGEMENT SOFTWARE

### for the ICAI MEMBERS

### **Salient Features**

- Assignment Management- Long duration
- Assignment Management- Short duration
- Work allocation and tracking
- Time sheet recording
- Variance and Profitability analysis
- Leave management
- Expenses management
- Meeting management
- Timesheet management

- Mobile based GPRS based attendance management
- Mobile app & portal based system
- Customer Relationship Management (CRM)
- Collection Management
- Workflow Creation
- Bl and Analytics fool

### Offer & Deals

CA Firms having upto 5 users
CA Firms having more than 5 users

Free of cost Rs. 100/per month

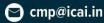


**Get in touch** 

support@flobiz.in

For Further Information, Contact CMP:

Mr. Shivang Kharbanda +91 76786 64941



https://cmpbenefits.icai.org/





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# TallyPrime Software At A Special Price For ICAI Members



### Salient Features:

- Reliable e-way bill and e-invoice solution for you and your clients.
- Ease of tracking and monitoring changes made to financial data with Edit log feature
- Business reports are equipped with a diverse array of analytical options to facilitate audit and comprehensive data analysis
- Visualize data for insightful analysis with unlimited Dashboards.
- Import ledgers and transactions from Excel using the Excel Import feature.
- Multi GSTIN support to simplify compliance and reporting for your diverse client base
- Seamless and accurate reconciliation of GSTR 2A/2B and GSTR-1 with your client books.
- TallyPrime's integration with WhatsApp facilitates instant business communication between Cas and their clients.
- Easily manage payment requests with smooth integration with payment getaways
- TallyPrime on AWS allowing CAs to access and manage their and their client's financial information remotely.

### Offers for ICAI members:

- \* 50% discount on TallyPrime Gold edition for all full time practicing Cas/CA firms who have not availed such offers before
- **☀** 50% discount on Tally Software Services(TSS) renewals for licenses purchased under any special CA schemes from Tally
- All the Cas with Valid TSS can download TallyPrime for free
- \* 80% discount on TallyPrime Gold edition for Cas who have enrolled for practice on or after 1<sup>st</sup> January 2015 to encourage them in the beginning of their professional journey.

For any Clarifications, Contact CMP: Mr Shivang Kharbanda : 7678664941 Email Id: cmp@icai.in For more details Contact: Mr. Arvind KS - 9611931559

(III) community.tallysolutions.com









# The Institute of Chartered Accountants of India (Set up by an Act of Parliament) Committee for Members in Practice



Cloud Platform for Chartered Accountant

Special Offer for ICAI Members: Starting at Rs. 4,900/- for Unlimited TANs

# To Deliver TDS COMPLIANCE SERVICES

**BY TDSMAN** 



### **TDS Management-Unified Cloud Platform**

- TDS/TCS Returns including Correction Statements
- · Comprehensive Default/Error Management

### **Client Collaboration**

- Providing access to CAs & their Clients
- · Access to all past TDS/TCS filing records

### **Leveraging Cloud Technology**

- Online software- no hassles to update
- Multi-Users, Multi-Locations, Multi-Clients

### Personalize your platform with your URL

- · Management Dashboard
- Optimization of Resources
- Process Driven Operation
- Cost Saving of 25%++

Helpline:

exclusive@catdsman.com
+91 33 4084 5500



For further details, please visit: https://cmpbenefits.icai.org/ For more Information, please please contact CMP:

Mr. Shivang Kharbanda: +91 76786 64941





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### **Committee for Members in Practice**



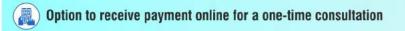
# SaaS for the Members of ICAI by MyMeet

MyMeet. io is an SaaS platform designed with CAs' needs in mind. This includes scheduling, booking & managing appointments, video meetings, and receiving payment online for services carried out online, among other things, under the brand of CAs as per ICAI guidelines.



### Direct benefits:

Removes geographical barriers to service offering and allows access to the global market



Branding within ICAI guidelines

Easy Scheduling, effortless appointment booking & integrated video meetings

Simple to use

100% safe and secure

100% browser-based (no downloads required by CAs or clients)

Minimum 80% cost saving compared to existing multiple global platforms

## Added benefits:

Digital visiting card

Real-time feedback from clients

Website alternative

Enhanced professionalism

For any Clarifications, Contact CMP: Mr Shivang Kharbanda: 7678664941 Email Id: cmp@icai.in

https://cmpbenefits.icai.org/video-conferencing-my-meet-io/

For more details: Mr. Ishan Shah: 7953646428

Email ld : swapnil.t@cheil.com Keep Follow us on : X @cmpicai







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### wraptax.com

Simplify and Automate

### DIGITAL BALANCE CONFIRMATION ON BLOCKCHAIN





Real-time Dashboard



1010

RSA & AES Encryption

75 Confirmations 76 - 1,000 1,001 - 3,000 > 3,000 FREE

#### Rs. 7.5 per Confirmation Rs. 6 per Confirmation Rs. 5 per Confirmation







GENERATION OF BULK 15CA/15CB FORMS IN SECONDS





automation



Validation with INCOME TAX schema



4

Automated <u>PDFs</u> download

50 Forms FREE 51 - 2,000 Rs. 20 per Forms 2,001 - 5,000 Rs. 18 per Forms 5,001 - 10,000 Rs. 15 per Forms 10,001 - 50,000 Rs. 12 per Forms > 50,000 Rs. 10 per Forms MCA STRUCK-OFF/ COMPANY DATA SEARCH IN BULK



Automatic BULK search from name



BULK data search with GSTN







Latest Data

30 Names daily (7 Days) FREE

500 Names daily (Yearly Subscription) Rs. 6,500/-



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## **XBRL & GST SOFTWARE**

FOR THE MEMBERS OF ICAI AT DISCOUNTED RATES (With free filing options)

BY MICROVISTA TECHNOLOGIES



### XBRL SOFTWARE

(Free 2 Years Subscription for Single User with 10 Company Filing & 50 % discount for Multi-user Unlimited Filings for two years

- Cloud Based Solution- Anytime- Anywhere Access
- · Preparation of XBRL Returns for Ind AS and C&I (Schedule VI) Taxonomy
- Import Data from Previously Generated XML/XBRL File

- · Excel Drag, Drop & Copy Paste Facility
- **Excel Import and Export Facility**
- Highlight Mandatory Fields



Product	Convert2XBRL			
Version	Silver	Gold	Platinum	Diamond
MRP	₹ 8000 + GST	₹ 17000 + GST	₹ 23000 + GST	₹ 30000 + GST
User	Single User	Single User	5 User	10 User
Company	10 Company	Unlimited Company	Unlimited Company	Unlimited Company
Discount Offered to CA Members in practice for 2 years	Free	50% Discount	50% Discount	50% Discount
Additional User Price	₹ 2000 + GST			

### **GST SOFTWARE**

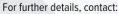
(Free 3 Years Subscription for Single User with 30 GSTIN, 70% discount for Gold & Platinum Version of Power GST for three years)

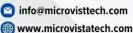
- Tally Integrated Secure Desktop GST Software
- Preparation of Monthly, Quarterly & Annual Returns
- Single Click download facility for GSTR 2A/2B, GSTR 1, GSTR 3B, Ledgers & other reports.
- Advanced Reconciliation between GSTR 2B/2A vs Books, e-invoice vs GSTR 1, Books vs
  - > Automatic email reconciliation reports to clients
  - > Supplier wise reconciliation reports to clients

- . Comparison Report of GSTR 3B vs 1, GSTR 3b VS 2A/2B
- GSTR 1, GSTR 2A/2B Rate Wise, Customer wise report
- Suppliers return filing status report.
- Single clicks download e-invoice & e-waybill report.
- ICE Gate Report & many other reports useful for GST Auditors

Product	Convert2XBRL			
Version	Silver	Gold	Platinum	Diamond
MRP	₹ 5000 + GST	₹ 7000 + GST	₹ 12000 + GST	₹ 1000 + GST per user
No. of GSTIN	Upto 30 GSTIN	Upto 100 GSTIN	Unlimited GSTIN	Unlimited GSTIN
Discount Offered to CA Members in practice for 2 years	Free	70% Discount	70% Discount	70% Discount







Help Desk: +91 70167 11841 +91 63540 10883 For further details, please visit: https://cmpbenefits.icai.org/

please contact CMP:









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### **Committee for Members in Practice**





ZOHO BOOKS

**ZOHO EXPENSE** 

**ZOHO PAYROLL** 

Free of Cost for 3 years from the date of activation, upto 5 users for CA firm.

**ZOHO PRACTICE** 

ZOHO INVENTORY

Free of Cost for 3 years from the date of activation (Elite Plan for Accounting, Payroll upto 25 employees, expenses upto 10 users.)

- Automatic bank feeds
- Complete Inventory Tracking
- Recurring expense and easy billing management
- 50+ insightful reports and advanced analytics

- Autoscan receipts in 10+ languages
- Automatic workflow approvals for expenses
- Dedicated audit trail report and effective expense auditing
- Sync expense data automatically with accounting software or Zoho Books

- Automatic payroll calculations
- Straightforward statutory compliance (PF, ESI, IT, LWF, PT, Bonus)
- Collect professional tax accurately and prepare employees to file IT returns
- Automatic recording of payroll expenses and tax liabilities.

- Practice
   Management
   Software
- Real time client collaboration
- Streamlining client accounting and bookkeeping
- Client insight & book review
- o GSTR Compliance alert

- Monitor real-time inventory levels
- Consolidate inventory flow across multiple locations
- Manage purchases and vendor relationships
- Get accurate inventory valuation for tax purposes

For any Clarifications, Contact CMP: Mr Shivang Kharbanda: 7678664941

Email Id: cmp@icai.in

For more Details,
K P Narayan7550069104
Email ID : ca-india@zohofinance.com
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SCAN TO AVAIL





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# **Exclusive Offers on Samsung Electronic Products For the Members & Students of ICAl**

### **Benefits of Program:**

- Widest Lifestyle Product Range: Upto 30% Off on all Samsung Products (Smart phones, Laptops, Tablets, Watches, Televisions, Washing machine, Refrigerator, Air Conditioner, Microwave).
- Exchange value + Upgrade Offers.
- ◆ Convenience of Online: Place the order on www.samsung.com/in/store/icai)
- Delivery: Door step delivery directly from Samsung with no hidden cost.
- Payment options: Instant Bank Cash Back and No Cost EMI.
- ◆ Special Offer: Free ADLD (Accidental Damage and Liquid damage) Insurance for 1 year on Mobility products.

For any Clarifications, Contact CMP: Mr Shivang Kharbanda: 7678664941 Email Id: cmp@icai.in

https://cmpbenefits.icai.org/electronics-products/-

For more details : Mr. Swapnil Tiwari+91 88003 02562

Email ID : swapnil.t@cheil.com Keep Follow us on : X @cmpicai





Offer Varies from product to product category.





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# BOB CREDIT CARDS

BY BANK OF BARODA FOR THE MEMBERS OF ICAL



### **FEATURES AND OFFERS**

Guaranteed Credit Limit	Rs. 1 lakh for ACA, Rs. 2 lakhs for FCA less than 5 years and Rs. 3 lakhs for FCA 5 Years or more
Annual Fees	Lifetime free for all members
Reward Points on spends	Base reward to be 1 point per Rs. 100 spent Accelerated reward to be 5 points per Rs 100 spent on (i) Online (ii) GST (iii) Utility bills payment
Zero Fuel Surcharge	Fuel surcharge waiver for all transactions between Rs. 400 and Rs. 5,000
Credit Terms	Upto 50 days of interest free credit
Add-on cards	Upto 3 lifetime free add-on cards for family members
Complimentary Insurance	Professional Indemnity Insurance upto Credit Limit, air accident death cover of Rs. 15 lakhs and non-air accident death cover of Rs. 5 lakhs
Zero liability on lost card	Report loss of card immediately to ensure zero liability on any fraudulent transaction





Please visit: https://www.bobfinancial.com/icai-exclusive.jsp to apply for the exclusion BOB credit card

For further details, please visit: https://cmpbenefits.icai.org/

For any clarification, please contact CMP:

Mr. Shivang Kharbanda: +91 76786 64941

cmp@icai.in



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Committee for Members in Practice



## **ONLINE PSB LOAN (OPL)**

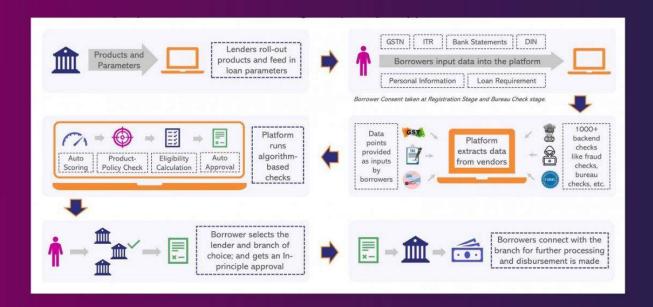
(ONLINE LENDING FINTECH PLATFORM)

QUICK AND HASSLE-FREE CREDIT- DIGITAL APPROVALS OF LOANS ARE GIVEN WITH 59 MINUTES FAST DISBURSEMENTS ARE MADE WITHIN 7-10 DAYS.

### SPECIAL BENEFITS FOR THE MEMBERS OF THE ICAI

- Dedicated Direct Access to OPL Infrastructure
- Fees charged to MSME on the PSB59 will be waived if ICAI Member onboard MSME
- Dedicated Help-line Team to assist members in onboarding and subsequent assistance
- Support in case of any Grievances
- Monthly/Periodic Training, Question-Answer Discussion, and Assistance Sessions free of cost
- Dedicated Interfere for Members having:
  - Specialized Log-in credentials with Membership Number
  - Facility to create sub-accounts for staff under a single user
  - Real-Time Tracking of Proposals

A simple process for borrowers to get In-principle approvals within 59 minutes







Mr. Shivang Kharbanda +91 76786 64941

+91 63513 58805

Mr. Gaurav





cmp@icai.in







FACILITY	OVERDRAFT AND TERM LOAN
Eligibility	<ul> <li>Min age: 25 years, Max age: 65 years</li> <li>CA must have Certificate of Membership (CoM) / Certificate of Practice (CoP) issued by ICAI. CoP should be at least 5 years old.</li> <li>ITR for past 3 years should be available.</li> <li>The applicant must secure a minimum score of 50% as per score card under the scheme.</li> <li>Applicant must be registered as MSME in UDYAM portal.</li> </ul>
Loan amount	<ul> <li>Overdraft: Min Rs 2 Lakhs, Max Rs 25 Lakhs</li> <li>Term Loan: Min Rs 2 Lakhs,</li> <li>Max: (i) Metros: Delhi, Mumbai, Chennai, Kolkata, Ahmedabad, Bangalore: Rs 100 Lakhs         <ul> <li>(ii) Other Centers: Max. Rs 47 Lakhs</li> </ul> </li> </ul>
Assessment	<ul> <li>Overdraft: 25% of Gross Receipts of the Firm/CA (Max. Rs 25 Lakhs)</li> <li>Term Loan: 75% of the project cost</li> </ul>
Interest Rate	<ul> <li>Overdraft: EBLR + 2.50%</li> <li>Term Loan: EBLR + 2.00%</li> </ul>
Repayment Period	<ul> <li>Overdraft: On demand</li> <li>Term Loan: repayable in 60 EMIs. (With Maximum moratorium of 12 months)</li> </ul>

For any bank/loan related query, please connect with Mr. Brijesh Mishra

Online PSB Loans Limited \$\ +9174909 45578

**7** 079 41055900

brijesh.mishra@onlinepsbloans.com

For availing loans, please visit: https://www.sbiloansin 59minutes.com



For more information, please contact CMP

Mr. Shivang Kharbanda +9176786 64941

□ cmp@icai.in

For Further Detail, please visit: https://cmpbenefits.icai.org/





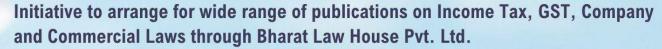
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**Committee for Members In Practice** 

# BUDGET & OTHER PUBLICATIONS BY BHARAT PUBLICATIONS

FOR THE MEMBERS OF ICAL



### **CATEGORIES OF PUBLICATION OFFERED: -**

Budget Publications at a discount of 35% on MRP (As amended by the Finance Act, 2023)

- Bharat's Income Tax Act with Free e-book
- Bharat's Income Tax Rules with Free e-book
- Bharat's Direct Taxes Ready Reckoner with Free e-book
- Bharat's Handbook to Direct Taxes
- Bharat's Handbook to Income Tax Rules
- Bharat's Direct Taxes Manual in 3 volumes with Free e-book of volumes 1 & 2

### **COMBO OFFERS AT HIGHER DICOUNT OF 40% ON MRP**

Items (1) & (2)

Items (1), (2) & (3)

Items (1) to (5)

### **OTHER PUBLICATIONS**

**USEFUL FOR MEMBERS AT A DISCOUNT OF 30% ON MRP** 



Besides the Budget Publications 70 books on Income Tax, GST, Company & Commercial Laws published annually by the publisher on topics under the Income-Tax Act, GST, Books on Company Law, Accounting, Auditing, Insolvency, etc.





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Committee for Members in Industry & Business

Committee for Members in Practice

### SPECIAL OFFER ON

### **Commercial's Publications for the Members of ICAI**

Initiative to arrange special combo offer of the following publications (Printed Books along with E-Books) by

Dr. Girish Ahuja & Dr. Ravi Gupta

- Income Tax Act
- Income Tax Rules
- · Direct Tax Ready Reckoner
- Income Tax Mini Ready Reckoner
- Direct Taxes Law & Practice

### COMMERCIAL'S SPECIAL OFFER

Sr. No.	Description	MRP of the Books	Combo Offer Price	
1.	Combo Pack I (Direct Tax Ready Reckoner + Income Tax Act)	DTRR: ₹ 1695/- Income Tax Act: ₹ 2095/- Total = ₹ 3790/-	₹ 2450/-	
2.	Combo Pack I (Direct Tax Ready Reckoner + Income Tax Act + Income Tax Rules)	DTRR: ₹ 1695/- Income Tax Act: ₹ 2095/- Income Tax Rules: ₹ 1995/- Total = ₹ 5785/-	₹ 3700/-	
3.	Combo Pack III (Complete set of 5 books)	Total Price = ₹ 9725/-	₹ 5835/-	

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ON CORPORATION PUBLICATIONS

Sr. No.	Description	MRP of the Books	Combo Offer Price
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2.	Handbook of Company Law Procedures (3rd Edition June, 2021)	₹ 2595/-	₹ 1815/-
3.	Combo Pack (1+2) (Companies Act 2013, and a Rules & Forms with Concise Community and Reference + Handbook of Company Law Procedures)	₹ 5960/-	₹ 3995/-

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CA. Ranjeet Kumar Agarwal
President, ICAI



CA. Charanjot Singh Nanda Vice President, ICAI



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CA. (Dr.) Sanjeev Kumar Singhal Vice Chairman, CMI&B of ICAI



CA. (DR.) Rohit Ruwatia Agarwal
Chairman, CMP



CA. Umesh Ramnarayan Sharma Vice Chairman, CMP

# About the Committee for Members in Industry & Business

CMI&B is one of the non-standing Committees of the ICAI dedicated to fostering and strengthening the bonds between Chartered Accountants in Industry & Business and the Institute.

In pursuit of this objective, since its inception in 1995, its mission is to encourage and enhance close links between the ICAI and the Chartered Accountants in industries in various capacities so as to provide for them, a base of reference in terms of knowledge, expertise, skills and assistance in individual career growth through the development of extensive and intensive relationship with business organizations, Industries of various sectors, agencies of the Government, Departments and Ministries of the Central and State Government in such manner as to provide the maximum possible exposures to the world of trade, commerce, industry and Governance, while simultaneously pursuing the goal of providing the maximum of employment opportunities

### About the Committee for Members in Practice

The CMP's primary objective is to revitalize the practice portfolios of practitioners and firms through a suite of targeted initiatives. By leveraging partnerships with various vendor companies/entities, the committee facilitates access to cuttingedge software solutions aimed at enhancing practice portfolios, fortifying social security measures, optimizing financial management, and providing access to beneficial schemes. These efforts directly benefit members by empowering them with the tools and resources necessary to thrive in their professional endeavors.

Aligned with the overarching mission of the ICAI to cultivate globally competent professionals, the CMP orchestrates a diverse array of initiatives. These include residential refresher courses, workshops, conferences, seminars, certificate courses, brainstorming sessions, and interactive forums. Through these initiatives, the CMP not only enhances members' technical expertise but also fosters cross-cultural appreciation and understanding of global requirements, thereby positioning them as leading professionals in the global arena.



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# **COMMITTEE FOR MEMBERS IN INDUSTRY & BUSINESS**

**COMMITTEE FOR MEMBERS IN PRACTICE** 

